



SIU CARBONDALE
COLYER HALL—MAIL CODE 6805
1235 DOUGLAS DRIVE
CARBONDALE, ILLINOIS 62901
618/453-4900
618/453-4911 FAX
WWW.SIUF.ORG
WWW.SIUFGIVING.ORG

IRA ROLLOVER GIFT INSTRUCTIONS

DATE: _____

TO: _____
(Name of IRA Account Administrator)

ADDRESS: _____

Please accept this letter as my request to make a charitable distribution from my Individual Retirement Account # _____.

Please transfer funds, or issue a check in the amount of \$_____ payable to the Southern Illinois University Foundation. Please transfer the following securities to the Southern Illinois University Foundation, Carbondale, IL, Tax Id# 37-6024575.

In your transmittal to the SIU Foundation, please include my name and address as the donor of record and indicate the transfer is being made from my IRA account. Please copy me on your transmittal. Please contact the SIU Foundation’s Controller or Treasurer at 618-453-4900 for assistance if needed.

Listed below are the following DTC instructions if transferring securities:
Securities held in a Brokerage Account or at The Depository Trust Company:
• DTC Participant #2116
• Ref.: SIU Foundation Account #690007987019

If sending the donation by mail please forward to:
Southern Illinois University Foundation
1235 Douglas Drive, MC 6805
Carbondale, IL 62901

If you have any questions or need to contact me, I can be reached at the following phone number: _____.

Thank you for your assistance with this matter.

Sincerely,

(Signature)

(Please print name)

DONOR INSTRUCTIONS

To be able to anticipate receipt of your gift and designate it to the purpose you choose, please send a copy of this form to:
Southern Illinois University Foundation Phone: (618-453-4900)
1235 Douglas Drive – MC 6805
Carbondale IL 62901 giftplanning@siuf.org

I intend my gift to be for the following purpose:
 SIU’s general purposes
 Other/Please specify purpose: _____

Southern Illinois University Foundation solicits tax deductible private contributions for the benefit of Southern Illinois University and is registered to solicit charitable contributions in all states requiring registration. For our full disclosure statement, see <http://www.siuf.org/about-siuf/financials/charitable-solicitation-disclosure.php>

The SIU Foundation and its employees do not provide tax or legal advice. Prospective donors should consult with their legal and financial advisors.

THANK YOU FOR YOUR SUPPORT OF SOUTHERN ILLINOIS UNIVERSITY!