

STATEMENT OF INTENT for a Future (Estate) Gift

As evidence of my/our desire to provide a legacy of support to Southern Illinois University, I/we hereby inform the Southern Illinois University Foundation that I/we have made provision for a gift to the University in my/our estate plan. I/we understand that this commitment is revocable and can be modified by me/us at any time.

NAME _____ **BIRTH DATE** _____

NAME _____ **BIRTH DATE** _____

DESCRIPTION OF GIFT (TYPE/VALUE)

- Bequest through will or revocable trust
 - percentage of estate _____ specific amount \$ _____
 - other (please specify) _____
- Charitable Trust (select one) unitrust annuity trust lead trust
- Charitable Gift Annuity (select one) immediate deferred
- IRA or Retirement Plan (please describe) _____
- Other (please describe) _____

I/We have provided will provide to the SIU Foundation a copy of the portion of my/our will(s) or other instrument that pertains to Southern Illinois University.

With the understanding that values are subject to change, at the time I/we estimate the value of my/our gift to be approximately \$ _____ in today's dollars. I/we understand that, by stating an amount, my/our estate is not legally bound by this statement and I/we may choose to add, subtract or revoke this bequest at any time, at my/our sole discretion.

PURPOSE OF FUTURE GIFT

- This gift is to be unrestricted and may be used where the need is greatest at Southern Illinois University.
- I/We wish to specify that this gift be used for the following purpose(s):

NAME OF ADVISOR/EXECUTOR: _____

ADDRESS: _____ **PH:** _____ **EMAIL:** _____

DONOR RECOGNITION

Please do not recognize this gift in SIU's annual donor Honor Roll (Paul & Virginia Society).

DONOR SIGNATURE _____ **DATE** _____

DONOR SIGNATURE _____ **DATE** _____

Southern Illinois University Foundation solicits tax deductible private contributions for the benefit of Southern Illinois University and is registered to solicit charitable contributions in all states requiring registration. For our full disclosure statement, see <https://siuf.org/about-siuf/financials/charitable-solicitation-disclosure.php>. The SIU Foundation and its employees do not provide tax or legal advice. Prospective donors should consult with their legal and financial advisors.

THANK YOU FOR YOUR SUPPORT OF SOUTHERN ILLINOIS UNIVERSITY!